



ALGO CAPITAL

Idiosyncratic Finance



MTP

"We build Companies with
Accelerated Returns"



Index

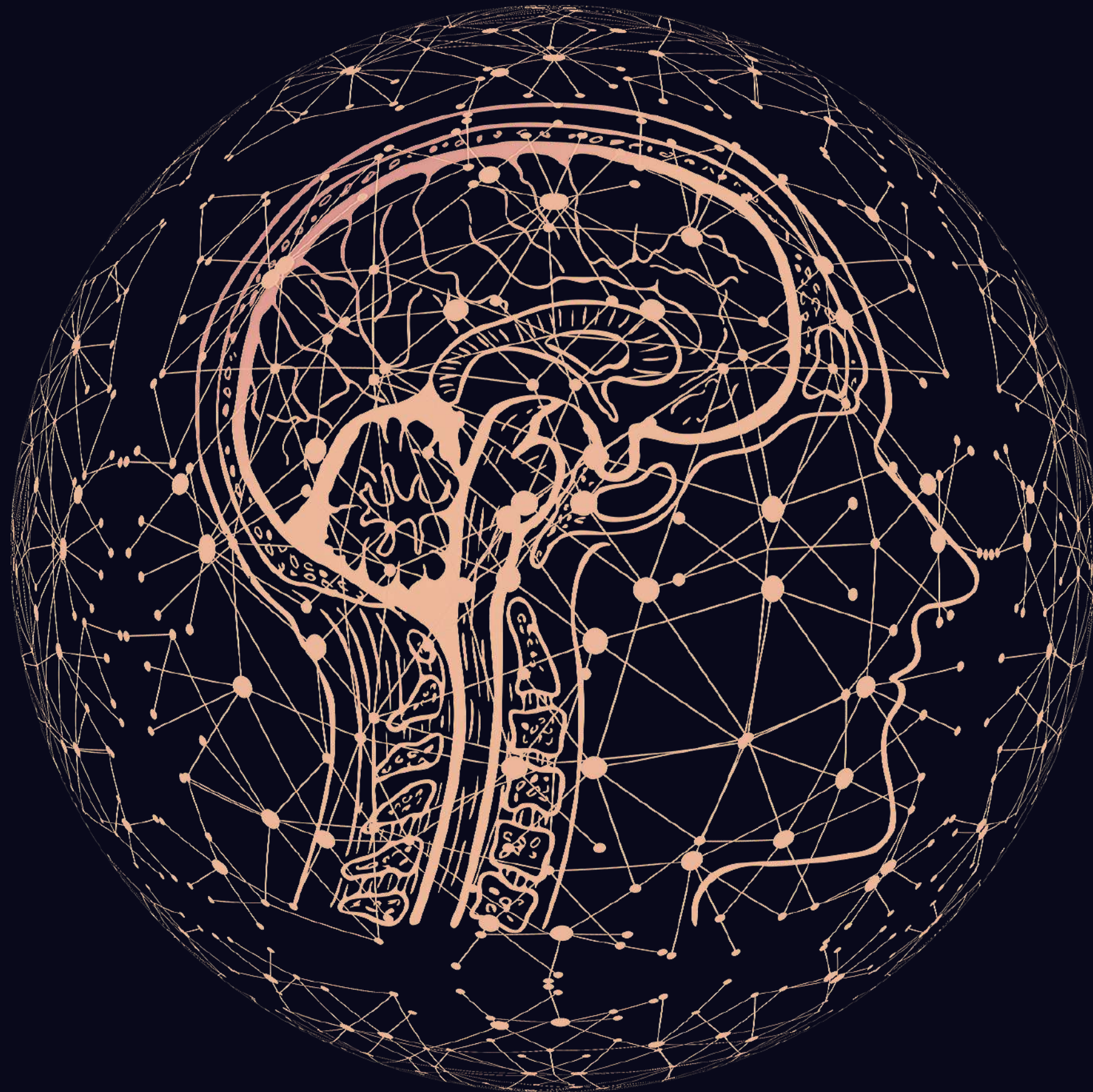
1. Overview
2. Technology
3. Algo Capital solutions
4. Contacts



The background of the slide is a dark, semi-transparent image of a financial trading interface. It features several overlapping charts and data tables. The most prominent chart is a line graph for EUR/USD, showing price fluctuations over time. Below it, another chart for Gold spot price is visible, using a Heikin Ashi candlestick style. The interface includes various data points, time stamps, and technical indicators, all rendered in a light gray color against the dark background.

1. Overview





*"An investment in knowledge
pays the best interest"*

Benjamin Franklin



Algo Capital is a **Financial Intelligence** firm with expertise in the **Capital Markets, Corporate Finance** and **M&A**.

- An intermediary at the crossroad between the **needs of entrepreneurs** and **investors**
- A group of independent financial professionals with more than **20+ years** of combined **financial markets experience**
- Operating from the U.K. across the **EU and internationally**
- Reshaping the deal making process through technology - employing advanced **algorithms** and **automation**



Unconventional solutions for unconventional problems

We approach each **problem as an opportunity**, bringing a **new paradigm** to your financial decisions. Our **values & principles** are what defines our **success** so we are very upfront about them:

1. Transparency & Integrity

We'll never tell you what you want to hear, we'll only tell you what we believe is the most suitable solution for you and your business

2. Results driven

Results are what matter most to you, hence we strive towards them with determination and resolve

3. Skin in the game

We strongly believe that sharing the risk and reaping common rewards is essential to long-lasting client - advisor relationships



2. Technology



Ask us for services now!



A technological framework to deliver **superior matchmaking**

A proven method combining the "classical" qualitative approach to investor outreach with **quantitative analytics** to speed up and enhance the **connection** between entrepreneurs and capital



Matchmaking Algorithm

Pulls and aggregates data from different providers to extract **in depth insights** on potentially interested counterparts based on specified parameters



Automation Algorithm

Fully automates the outreach process towards potential interested contacts **without any human intervention**

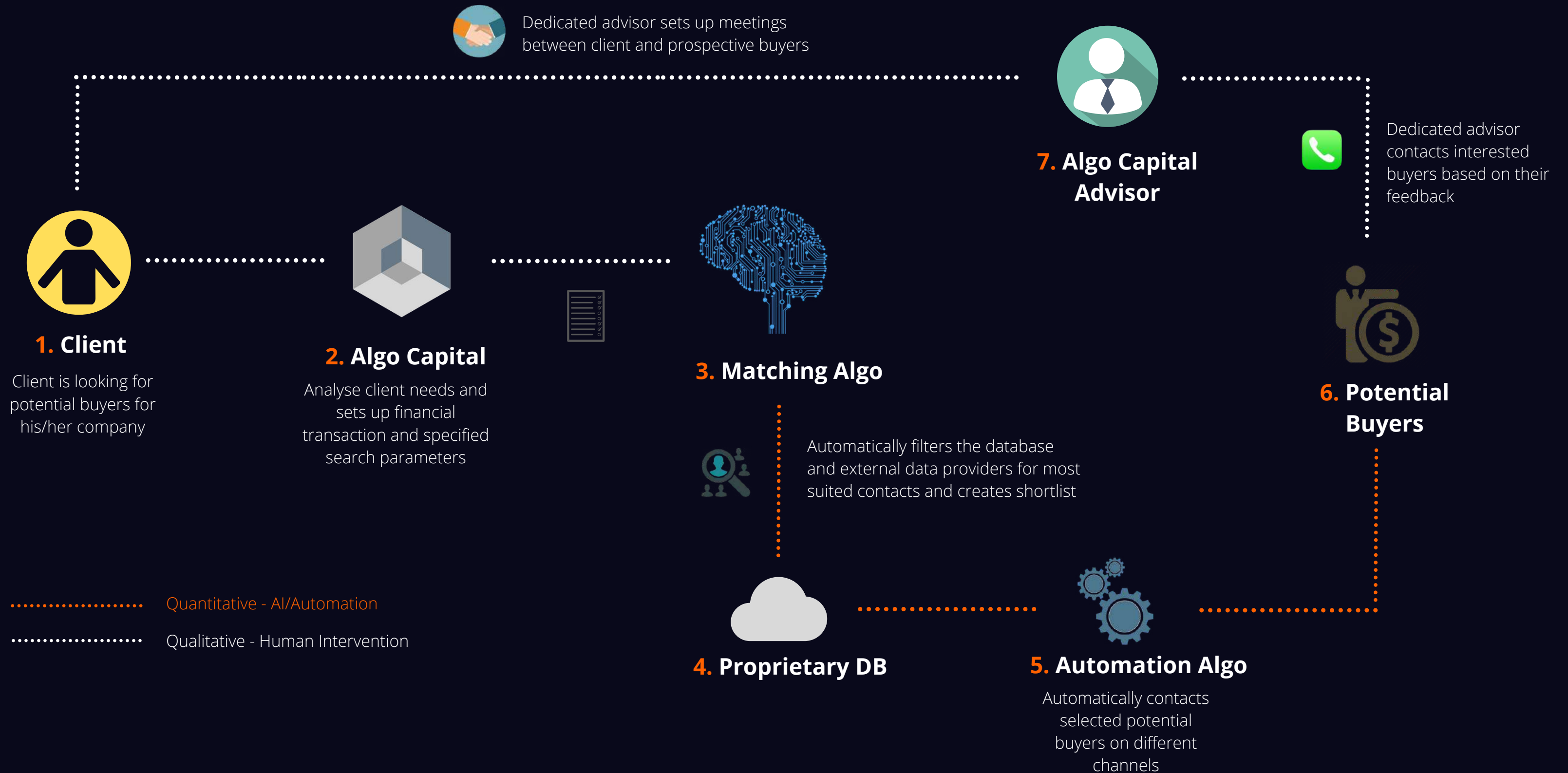


Proprietary Database

A database with more than **2M + profiled contacts** (Private investors, VCs, Private Equity & Debt Funds, Family Offices and Corporations)

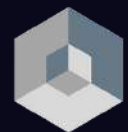


Algo Capital Process is designed to deliver results



Compared with traditional advisors, **Algo Capital** offers three advantages

- 1.** Find your financial counterpart **5x faster** thanks to our superior process
- 2.** Don't suffer from lengthy on-boarding processes and scarce **transparency**
- 3.** Enjoy a fee structure based on **shared risk/reward**



3. Algo Capital Solutions

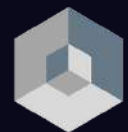


Out of the box solutions for your every financial need

Algo Capital **Capital Seeking**

Algo Capital **M&A**

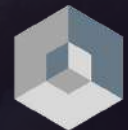
Algo Capital **Advisory**



Algo Capital **Capital Seeking**

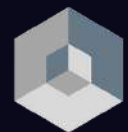


Ask us for services now!



Find the **most appropriate partner** to finance your long-term objectives

- Companies of **every industry** and **size**
- Businesses at **every stage** of their lifecycle
- Access a database with **2M+ Investors**



For every **key moment** in your business' life cycle

- **Seed Financing**

Get the capital you need to fund your crazy idea

- **Startup Financing**

Access the funds to finance your fixed assets and working capital needs

- **Growth Financing**

Obtain the resources to grow and expand in the marketplace

- **Expansion Financing**

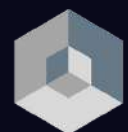
Secure the financial support needed for your organic or external expansion

- **Replacement Financing**

Gain access to the most suitable investor to substitute an exiting shareholder

- **Distressed Financing**

Procure the means to restore your firm to its former glory



Choosing the **right financing vehicle** is paramount to your business' sustainability

- We work across the **full capital stack**
- We help you select the **most appropriate** financing vehicle based on your current capital structure
- We design **unconventional financial instruments** that best suit your needs

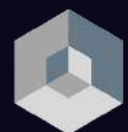
Common Equity

Preferred Equity

Mezzanine Debt

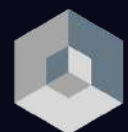
Subordinated Debt

Senior Debt



What are the benefits of **partnering with Algo Capital?**

- 1. 5x Faster** access to capital
- 2. No time and resources** spent on contacting or dealing with investors
- 3.** Trusted partners to **support you at every step** of your fundraising process
- 4.** Fully **transparent approach** with detailed **activity reports**



Algo Capital M&A



Ask us for services now!



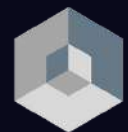
Algo Capital formulates **actionable steps** to guide your every extra-ordinary decision

Strategic vision and **market expertise** are pivotal to the correct set-up of your next transaction, whether it is finding a buyer willing to purchase your business at the **best price** or scouting the market for the next target bound to **skyrocket your growth**.

We provide bespoke:

- **Buy Side & Merger** Advisory
- **Sell Side** Advisory

We proactively anticipate your desires and vision to guarantee you **reach your most ambitious goals**



Buy Side & Merger Advisory

Enhance shareholder value and build a solid **competitive advantage** that will put you ahead of the competition. Our **expert team** of financial professionals will assist you from the inception of the transaction to the closing of the negotiations:

■ Strategy

Algo Capital thoroughly assess your business' requirements to individuate the most suitable strategic acquisition targets

■ Timing

We help you navigate the markets and establish the most advantageous entry conditions for the transaction

■ Structure

Our experts advise you on the optimal deal structure to maximise synergies as well as long-lasting performance

■ Scouting

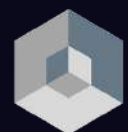
Leveraging on our quantitative and qualitative capabilities you'll locate the perfect target faster and more accurately

■ Financing

Thanks to our international network, you'll have full access to multiple options and strategies to finance your external growth

■ Negotiation/Closing

Expert negotiators at your side to aid you in securing the best possible outcome at the negotiation table



Sell Side Advisory

The sale process is an extremely delicate phase for every entrepreneur, make sure you find the **perfect strategic buyer** for your business with the help of trained professionals. We can offer you expert insights in:

■ Strategy

We take the utmost care in understanding your desires to ensure we locate the most advantageous strategic buyer for your firm

■ Valuation

Algo Capital can help you determine the most appropriate sale price for your business based on strategic value drivers and current market conditions

■ Structure

We structure your business' sale to be highly attractive to any potential buyer across the international arena

■ Timing

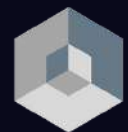
We help you navigate the markets and establish the most advantageous exit conditions for maximising the value of your business

■ Scouting

Thanks to our superior technological capabilities we can reach a much larger number of potential buyers on your behalf in shorter time-frame

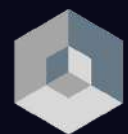
■ Negotiation/Closing

Our team of expert advisors will be at your side during the negotiations, making sure that your best interest are always upheld



What are the **advantages** of choosing Algo Capital as your M&A advisor?

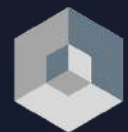
- 1.** Reach potential buyers or acquisition targets **5x faster**
- 2.** Rely on **experienced** and **trusted advisors** to maximise value from your synergies
- 3.** Superior process **confidentiality** and **transparency**
- 4.** Enjoy a **shared risk/reward** fee structure

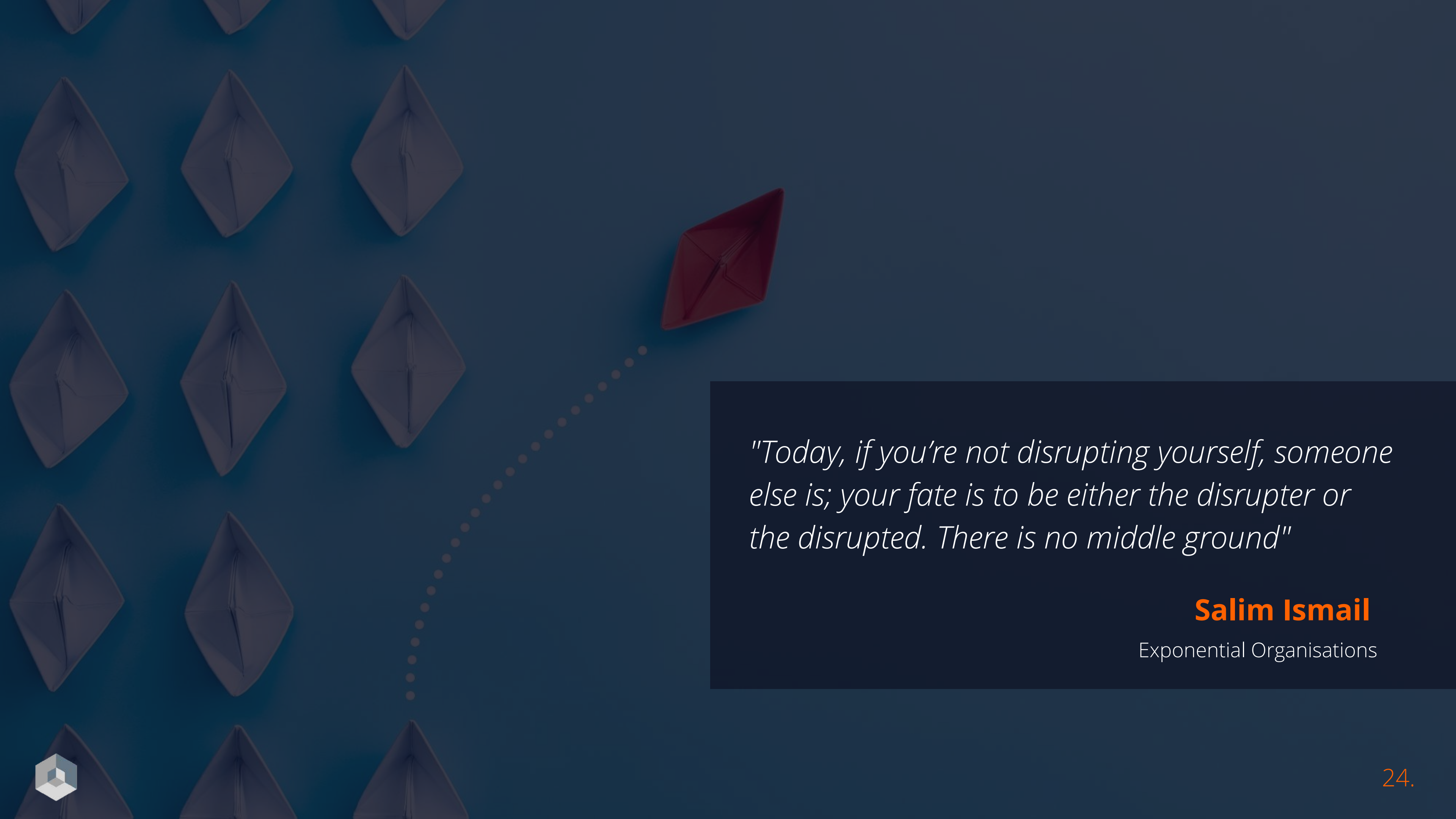


Algo Capital **Advisory**



Ask us for services now!





"Today, if you're not disrupting yourself, someone else is; your fate is to be either the disrupter or the disrupted. There is no middle ground"

Salim Ismail

Exponential Organisations



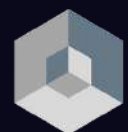
Tackle your most **challenging issues** and achieve your **boldest dreams**

Technology is completely reshaping the business environment, bringing **disruption** to every industry and sector. Organisations need to **evolve** at the same pace or they risk being put **out of business**.

Following the teachings of Salim Ismail, Algo Capital can assist you with:

- Business **Transformation**
- Business **Digitalisation**

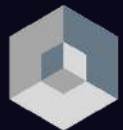
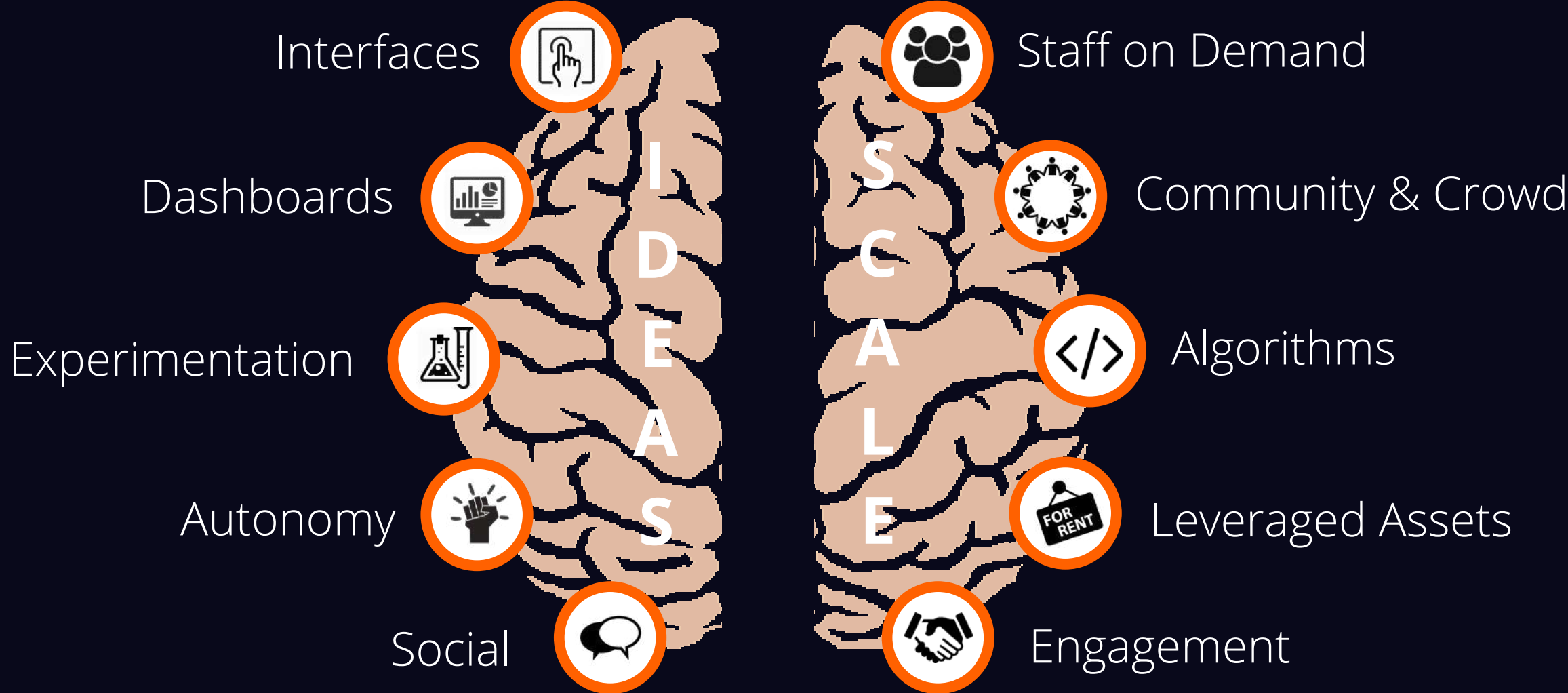
Don't wait to act until it's **too late**



Transform your business into an exponential organisation

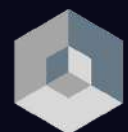
MTP

Massive Transformative Purpose

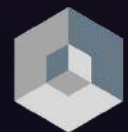


What are the **benefits of collaborating with Algo Capital?**

- 1.** Experience a completely **different view** on your business' most challenging problems
- 2. Reduce** your **cost structure** through dematerialisation
- 3.** Access a full suite of **proven strategies** to help your company **scale to the next level**
- 4.** Fee structure **skewed towards results**



4. Contacts



Get in touch with us!



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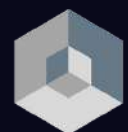


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