

# Invest in your long-term goals

Get in touch today

[info@beseho.com](mailto:info@beseho.com)  
<https://www.beauseho.com>

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## Offices in

UK, Belize and

Singapore

## Trust us to simplify the complicated

At Beaufort, we understand that there's no such thing as a "one-size-fits-all approach" when it comes to wealth management, and that not every investor understands, or has the time to try to understand, the more confusing aspects of financial management.

That's why we pride ourselves on speaking the language you'll understand. If you are an expatriate, we can help you understand all that your chosen country has to offer in terms of financial planning incentives and initiatives, as well as making sure you keep in touch with the financial outlook at home. And if you just want us to handle everything for you, then that's fine. You have our complete assurance that we'll act in your best interest at all times.

For a tailored approach to your finances, contact Beaufort today. Visit us at [www.beauseho.com](http://www.beauseho.com)



# Our advice, Your advantage



**Discuss** your investment goals



**Advice** on strategy and planning



**Plan** investments that meet your needs



**Help** your wealth achieve your objectives



**Find** tax and longevity solutions



**Talk** to us today

## Trust and expertise should be at the top of your list

At Beaufort, we specialise in delivering highly tailored and effective wealth management solutions for our clients' particular needs. And we do this successfully because we have been working in the field for more than thirty years.

We believe in building strong, trusted relationships with our clients so that we can deliver protection, preservation and growth of their wealth. Whatever the requirements, wherever they are in the world, our clients investment needs are our priority.

## The right choice of wealth management solutions

- Discretionary Fund Management solutions
- Nexus Global Portfolio for long term capital growth
- Active and passive investment management
- Multi asset approaches
- Trade desk solutions
- Choice of portfolio modes: balanced, growth oriented, aggressive

## Retirement wealth management come rain or shine

Pension planning is a crucial part of your wealth management, and it's never too early to start thinking about investing.

International pension transfers are a specialist field for Beaufort advisers, as is the bespoke acquisition and growth of capital assets. We will examine your long-term goals and help you plan and manage your assets whatever the weather in the financial markets.

We want all our customers to have peace of mind about their future wealth and our advisers will guide you through all the options that could work for you. For instance, if you're an expatriate living abroad, perhaps a Qualifying Recognised Overseas Pension Scheme (QROPS) would be a suitable option for your retirement pot.

Talk to us today.

## Effective tax planning

As an expat, tax planning should form a significant facet of your wealth management strategy. Tax legislation varies from country to country, and how these laws apply to you will vary depending on your status in your country of residence.

While we are not tax advisers, our independent financial advisers have plenty of local knowledge to help you make the best use of tax allowances in your individual situation. And if your circumstances require it, we can help you find a professional tax adviser whose knowledge will suit your needs.

When your inheritance tax liabilities are taken care of, you can rest assured – it's as simple as that!

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