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Date: March 8, 2024 at 11:30 am
To: Common and Series A Shareholders
From: Jason Hall, President & CEO

Dividend Announcement

On behalf of The Board of Trust Managers, I am proud to announce a quarterly dividend of \$0.115 per share for those shareholders owning Common and Series A Shares of CLI Capital as of the record date of March 15, 2024. The board has also declared and arranged for payment of dividends on Series B Preferred Shares of the company with the same record date in accordance with the recorded Statement of Designation.

Dividends paid by ACH will be deposited on or before Monday, April 1, 2024.

Dividends paid by CHECK will be mailed on or before Monday, April 15, 2024.

Informational Shareholder Notice

As of the date of this notice, CLI Capital is engaged in a private offering of new common shares to accredited investors at an offering price of \$5.00 per share. Participation in the private offering is limited to accredited investors only and is subject to a minimum investment of 40,000 shares or \$200,000.

This informational notice does not constitute an offer to sell or a solicitation of an offer to buy any common shares by CLI Capital. It is being provided to all shareholders as a notice that the transactional functions on the CLI Capital website and Shareholder Portal may be limited until completion of the offering, which is anticipated to be June 25, 2024. The Board of Trust Managers reserves the right to terminate the offering earlier than that date or extend it by up to 90 days.

Please contact the CLI Capital Shareholder Relations team at shareholder.info@clicapital.com with any questions about this Dividend Announcement or the Informational Shareholder Notice.

Thank you,

A handwritten signature in black ink, appearing to read "Jason Hall", is written over a faint, light-colored signature line.

Jason Hall
President & CEO