



CCG Advisory – Fund Manager

Investor Pitch Deck



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About us

CCG – the Advisory firm



CCG, Ltd the Advisory firm started off in 2014 in Mozambique, as a small family-owned business led by a young management team from Mozambique, Africa, rendering services as an **Investment Boutique**, casing greenfield projects in multi-structural sectors such as Energy, Infrastructure, Agriculture and Health.

In 2016 CCG entered an SPV advisory deal with Exor Petroleum to form Exor Logistics, to develop \$50mn capital fuel terminal in the North of Mozambique with an inland tanking facility. The project remained dormant due to global market conditions.

In 2018 CCG entered an SPV advisory deal with MURP to design, build, operate and transfer (DBOT+F) and fundraise for a PPP Toll road concessional project in Mozambique. The project ticket size expected at \$20mn, currently under shareholder review with the support of DFI banks in Africa for financial closing.

In 2018 CCG divested from all of its Oil business and started to focus more on Transaction Advisory for Green field projects in multisector, leading to an infrastructure project, a PPP Road project, and several hard assets in the real estate space valued more than \$100mn.

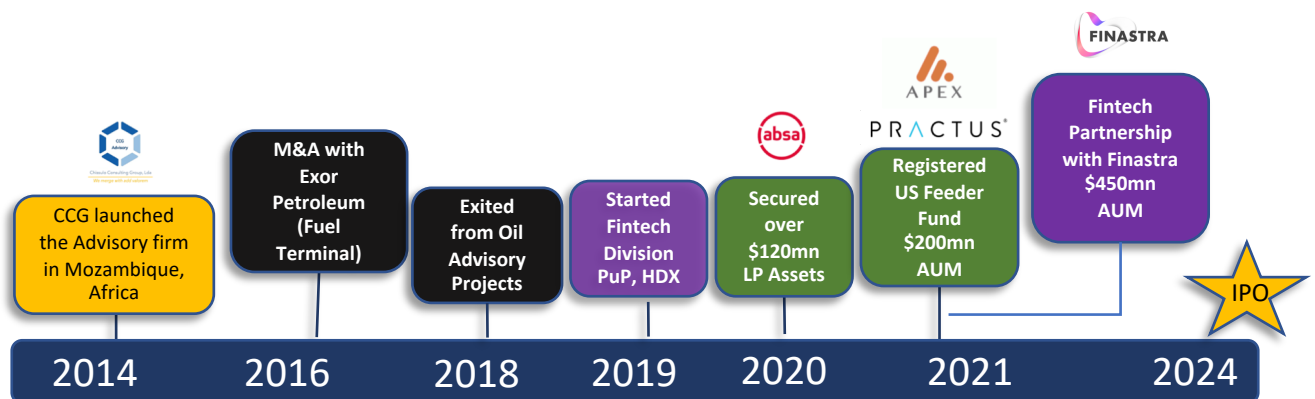
In 2019 CCG formed its **Fintech division** to invest in an ERP, which was later on incubated internally to support in reporting activities.

In 2020 CCG embarked on a journey to form an **ESG Investment fund in Mauritius**, leading to its **asset management division to close over \$120mn** worth of global limited partnerships in alternative investments classes and guaranteed cross assets with Absa Africa.

In 2021 CCG registered its **US feeder fund structure** under administration of the APEX Group, and legal advisory for IPO underwriting counting with the support from PRACTUS.

In 2021 CCG entered into a **strategic partnership with FINASTRA**, by contracting its services as a Fintech platform to support its fund management structure which **grew x3 fold (AUM \$450mn in LP Assets)** from fund formation stages – CCG Advisory, an SPV fund management structure responsible to manage all the funds assets.

How CCG divested from Oil Transaction Advisory to ESG and Fintech Fund Management



Our history is marked by lessons learned from an Oil driven market appetite in Africa, to a now global fund structure focused on ESG portfolios, with sustainability and fintech innovative asset management solutions.

We expect to launch the Fund Manager as a SPAC/IPO in the US market in 2024 once we have fully executed our investment strategy over then next 03 years to close our 450mn LP and Portfolio secured assets.

Vision & Mission

Vision

To become a Global reference in Emerging Markets optimal securities allocation

Mission

To capitalize investors assets through sustainable investment practice.



Values

- To maximize investors return through active portfolio management
- To preserve investor capital through risk management and capital preservation strategies
- To ensure best practices through governance and integrity in portfolio management
- To add value to development communities through impact social initiatives
- To develop an activist culture in pursuit of sustainable ecosystems
- To support Investors using transparent tech solutions for secure investments

Fund Stakeholders



Administrator

Apex a US Asset Manager and Fund Administrator, with over 20 years of experience in Administrating funds, with assets under administration worth \$US 539.0 billion, currently responsible for managing CCG Delaware Capital's assets in the US as well as the GP Master Fund in Mauritius, with focus to deploy a global asset management strategy, including legal, tax and accounting services.



Custodian (Global)

ABSA Africa is the global custodian for CCG Capital Fund in Mauritius (GP) with guaranteed cross-asset serving as collateral for investors issued by PIMCO and Macquarie Capital serving as the fund's portfolio investment portfolio..



Auditor

Bakertilly acting as the Auditor, supporting the fund's global structure, ensuring compliance international financial reporting and tax execution.



Legal Advisor

Practus the US legal firm from Philadelphia will advise the regulatory and fiscal framework ensuring best practices. The legal advisory firm will ensure the fund's investment strategy and underwriting in US jurisdictions through CCG Capital fund structure in Delaware.



Fintech Advisor

Finastra a 1.9 Billion Investment management fintech solution responsible to develop the fund manager's fintech asset management solution to manage over \$450mn AUM in multiple investment series.

The Executive Board



Héldio Dimande (MBA Finance, AIFM)

Chairman & Chief Executive Officer (CEO/CIO)

Héldio Dimande, a savvy C-Suite Executive, has over 15 years in Business Development, he has participated \$US 7.0 Billion USD Project Finance M&A for Vale Global and Mitsui & Co in Mozambique Zambia, Malawi and Brazil, where he developed the Commercial cross-border strategy post merger for Ports and Railways. He sits on several boards such where he acted as CFO for PMI Chapter Mozambique, and Chief Economist for the Mozambique-South Africa Chambers of Industry and Commerce. He is the founder of CCG the Advisory firm as a Fintech solution in Mozambique since 2014.

He holds a Development Economics Major, a a Post Graduate Certificate in International Financial Regulation issued by the European Institute of Management and Finance, and a MBA in Strategic Finance from the University of Liverpool (UK). He also holds specializations in Project Finance from the University of Bocconi (Italy), Alternative Investment Fund Management (AIFM) Certification from the EIMF, and an Alternative Investments Certificate from Harvard University (USA).



Paulo Goque (Bsc. Accounting)

Chief Financial Officer (CFO)

Paulo Goque is a well seasoned Financial leader (CFO) with over 15 years expertise and track record in the African Banking sector with multinational banks. He graduated in the USA as a Bsc. In Accounting from Houghton College (USA) and since then in 2003 has been growing into his Board leadership role in many financial firms.

He has served as a CFO Board member regionally in Africa with key financial institutions such as FNB Mozambique, Banco Postal Angola, Imperial Insurance Mozambique, Standard Charter Bank Angola, Bank Kwanza Invest.



João Simões (Msc. Finance & Business Management)

Chief Operational Officer (COO)

João Simões is an Fintech Entrepreneur with over 7 years of experience. Founder and CEO of BitMasters, Portugal's first Bitcoin mining and cryptocurrency firm. He completed his bachelor at London School of Economics (UK) and his Master's degree in Finance and Business Management at University of California Berkeley (USA) and at Europeia University (PT).

He worked in Silicon Valley (US) as a VC for a Fintech and Technology Accelerator and Venture Fund. He is a global citizen and has a vast experience in the financial and managerial fields as he worked in stressful and challenging projects both in London, Portugal and in the US.



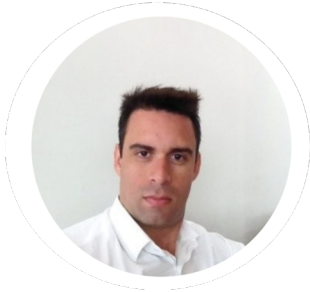
Puben Govender (Bcom, Mathematics , CFA III, CAIA)

Fund Manager

Puben Govender is a CFA level III with extensive Portfolio Management experience in South Africa, with over \$40 Billion AUM at the South African Reserve Bank where he worked over 10 years as a Risk Management Specialist. He has over 20 years experience in Banking and Portfolio Management as a Risk Analyst and Trader, starting off at Nedbank in his first ten years, moving then to the SA Reserve Bank.

He currently participates at AFIS Executive Board as a Risk and Investment Executive, after working for PIC and other financial service providers. He holds a Bachelors (Bcom) degree in Mathematics from the University of the Witwatersrand University, and acts as the GP Fund Manager at CCG's Asset Management SPE – CCG Advisory.

The Advisors



Diogo Barros (Msc. Economics,)

Finastra Specialist – Advisor (US)

Diogo Barros, is the assigned specialist from Finastra, acting as the Regional Manager of Sales at Finastra US. He is responsible to secure CCG Advisory's asset management strategy under the Finastra partnership. He has vast experience in consultancy with experience in firms such as Accenture, Sophis, and Mysis. He has extensive experience in the financial services industry, program and project management, Financial Risk, Interest Rate Derivatives, Risk Management, Foreign Exchange (FX) Options, and Market Risk.

He holds a Master of Science in Economics from the University Getulio Vargas, and a Bachelors degree from the Rio de Janeiro University in Electronic and Computer Engineering.



Bianca O' da Silva (Law Degree)

Legal Advisor

Bianca O'da Silva is a well seasoned Mozambican Legal Advisor for CCG Fund Mauritius, has vast experience in Corporate Law Commercial, Investments, Oil & Gas, Energy, Banking, Mining, Land, Construction, Investment and Exchange Control, Real Estate, among others.

She has worked for ENI International Resources Ltd, in Milan, Italy, in the department of International Business Legal Area- Africa Middle East and Reserves and was responsible to advise on all matters relating to Portuguese speaking countries, specially related to Mozambique, Angola, Portugal and others.



Eric Cooper (MSc. Financial Engineering)

Portfolio Advisor (Emerging Markets)

Eric Cooper is a Management Consultant with a Masters in **Financial Engineering** with the WorldQuant University, and holds a Bsc. in Environmental Engineering from Northwestern University in the USA. He has experience in financial modeling using regression and algorithmically models, hence he will advise on the banking infrastructure framework of the fund.

Eric also runs an Management Consulting firm in Mozambique, where he acts as the MD providing support in the financial and management consultancy space. He currently supports CCG Advisory as the Fintech Portfolio Advisor.



Mari Uchiyama (MA Engineering, Pg. Financial Management)

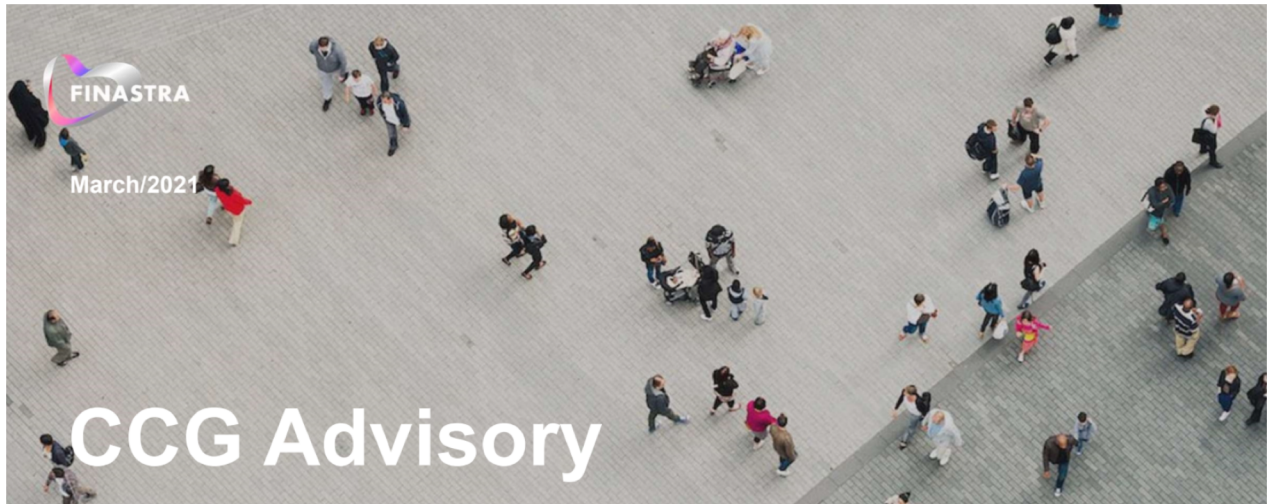
Portfolio Advisor (Developed Markets)

Mari Uchiyama is a well-rounded Finance and Real Estate professional with a solid background in Architectural Design and Engineering. She has extensive experience in real estate asset management, risk management, financial management, contract management, and architectural design in the United States and Japan.

Her educational background includes a post-graduate in Management from University of California Berkeley (USA), and she also completed her Bachelors and Masters degrees in Architectural Engineering in Japan.

Fund Management | Fintech Partnership

Fintech Partnership – CCG Advisory – FINASTRA | Investment Management solution



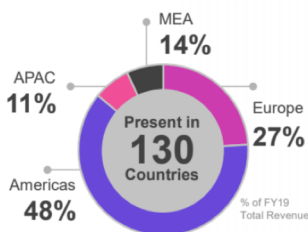
The Fintech Partnership

CCG Advisory, the fund manager SPV to hold and administer CCG Capital Fund (GP) global assets, expects to deploy a Fintech asset management solution in partnership with Finastra, to manage the GP funds assets (\$US 450mn AUM) placed in global jurisdictions Africa, US, UK and Eurozone under LP agreements. The fund manager expects to grow its fintech division through an investment banking strategy over 5 years seeking to deploy a digital banking framework for capital intensive projects globally.

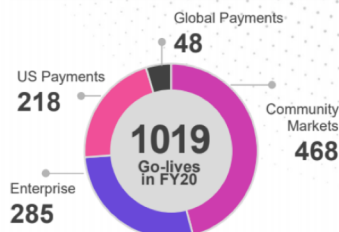


The Fintech Asset Management Solution

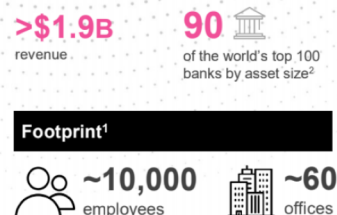
International reach



Last fiscal year



Unmatched scale and strength



The Fintech Developer

Finastra a \$1.9 Billion Fintech Asset Management firm has will be responsible to develop the back-office, middle-office and front office of CCG Advisory's asset management fintech platform allowing the fund's stakeholders (investors and fund managers) to deploy a seamless experience in performance reporting, and portfolio management in real time.

Fund Management | Fintech Partnership

Direct Deal | CCG Advisory – Fund Manager

Broadest and deepest solution set

Market-leading and award-winning



US Community Markets

- Omni-Channel Banking
- Origination
- Customer Relationship & Analytics
- Business Lending
- Consumer & Mortgage Lending



Partner of the year



#1: Awards in lending, payments, digital and domestic US 2019



North American Mobile Banking and Payments, 2019

Retail Banking

- Omni-Channel Banking
- Origination
- Customer Relationship & Analytics
- Personal Banking Products



Banking Book Leader



Global Banking deals, 2019



International Business Award

Payments

- Payment acquisition
- Normalization
- Orchestration
- Clearing
- Payment Services
- Processing



Model Bank Winners: Immediate Payments and Global Payments, 2018



Best Payments Solution, 2018; Best Multichannel Payments Provider, 2017



Fund Transfer Awards, 2018

Corporate Banking

- Structured Lending
- Commercial Lending
- Trade Finance
- Supply Chain Finance
- Cash Management



Workwide end-to-end corporate banking solution providers, 2019



Diamond Star Digital Banking Award, 2018

Treasury and Capital Markets & Risk

- Treasury Management
- Multi-asset Trading
- Post-trade Processing
- Prime Brokerage



Trading systems & risk management, 2018



Trading book credit risk leader, Category leader Risk Management, 2019



Treasury management

Investment Management

- Portfolio analysis
- Performance and risk analytics
- Post-trade Processing
- Cash Management
- Reconciliation



Best Portfolio Management Software Provider, 2017



Category Leader – Fixed-Income Technology, 2019

Awards and accolades

FINASTRA

Unmatched asset class coverage



Fixed income

- › Government and sovereign bonds
- › Listed futures and options
- › Inflation bonds – G8 and Emerging Markets coverage
- › Corporate and high-yield bonds
- › Municipal bonds
- › Agency and non-agency asset-backed securities (ABS)
- › Bank and non-bank loans
- › Structured fixed income: step-up, PiK, amortizing



Global equities

- › Common stocks
- › Listed futures and options
- › Convertible bonds and preferred stocks
- › ETFs, ADRs, GDRs
- › Participatory notes
- › 144a stocks
- › Mutual funds
- › Synthetic stocks: Contracts for Difference (CFD), Total Return Swaps (TRS)
- › Multi-underlying certificates



Treasury

- › Commercial papers
- › Certificate of deposit
- › Treasury Bills
- › Term deposit
- › Repos & reverse-repos: term, open, evergreen
- › Swap OIS
- › Money Market fund
- › Money Market account



Alternative investments

- › Fund of hedge funds
- › Hedge fund strategies
- › Separately managed accounts
- › Private equity structures
- › Real-estate and REITs
- › Commodities (base metals, precious metals, energy, power and softs) : futures, swaps and options



Benchmarks

Benchmarks for all asset classes

- › Listed, custom, blended
- › Synthetic and composite
- › Multi-currency fully and partially hedged
- › Curve-out and constrained
- › Liability-driven investment (LDI)



Overlay and hedging

Listed Derivatives

- › Futures and options on rates and equity

Vanilla FX Derivatives

- › Swaps, Forwards and NDF
- › FX Options

OTC Derivatives (including cleared OTC)

- › Vanilla IRS, CDS and asset swaps
- › Swaptions
- › Inflation derivatives
- › Credit derivatives
- › FX flow and exotic derivatives
- › Structured products and hybrids



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We merge with add valorem

Fund Management | Co-Investment offer

Direct Deal | CCG Advisory – Investment Offer



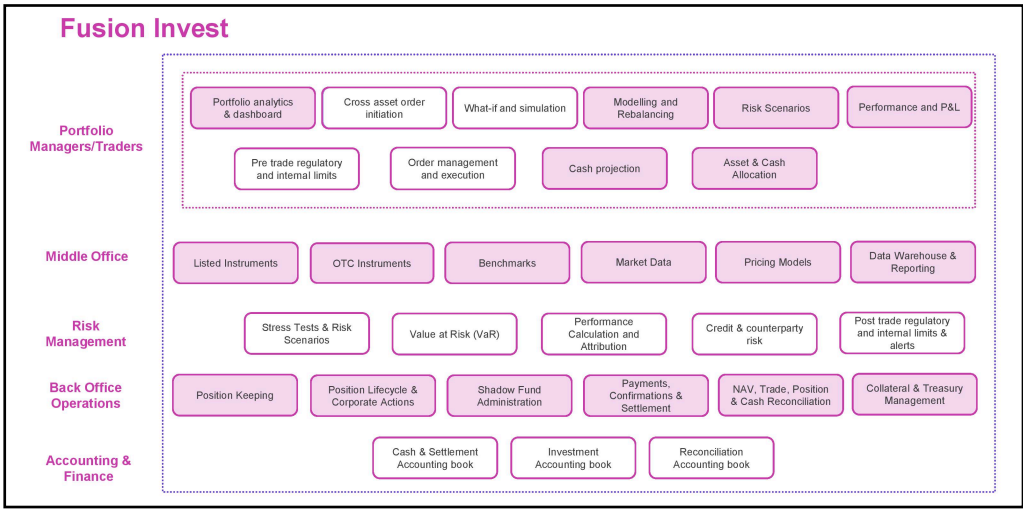
CCG Advisory seeks early stage investors to support with regulatory compliance and working capital funding (at least \$5.0 Mn) against **preferred equity or debenture as fixed income**, serving as growth equity capital into the Fund Manager’s IPO strategy to issue a SPAC by 2024.



AUM: \$450mn
Deal Offer: 10-20% equity in preferred shares
Capital Requirement: \$5-10 Mn
ROI: 2-3X | Payback over 3-4 years | IRR: 20%-30%
SPAC issuance expected in 2024

2 Fusion Invest Solution

THE Investment Management Platform



Fusion Invest for CCG Capital:

- Investment Book of Records
- Pricing/PnL
- NAV calculation
- NAV reconciliation
- Position Lifecycle
- Front Office Risk
- Cash management

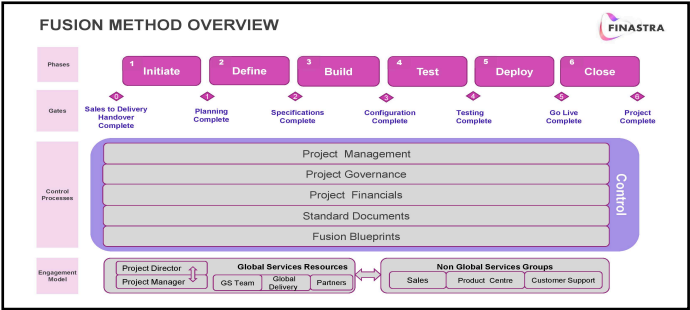
Instrument Scope:

- Guaranteed Bonds
- Fixed Income (RMBS)
- Equities
- Private Equity (REIT)



THE FUTURE OF FINANCE IS OPEN

Finastra is unlocking the power of finance for everyone by creating a platform for open innovation in the world of financial services.



Management Fees: 1.5% | Transaction fee:0.75%. | Carried Interest: 20% | LP Market Placement: 5%

Risk Management

Risk Exposure

Risk exposure to portfolio assets varies in accordance to the specific asset, with no full coverage for market adverse scenarios. Even though the GP offers a partial insured portfolio, there could be some risk in case of extreme shocks, causing partial loss of capital not exceeding 60% which is insured.

Our strategy is to prevent total loss of capital through secured allocation into structured products that provide risk coverage partially preventing a complete wipe out of investor capital.

Risk Mitigation

Guaranteed Securities

The Fund manager will give investors the option to have an additional protection layer via guaranteed bonds, hence ensuring the preservation of the principal in case beta risk impacts on investments.

Coverage on hard assets

Hard assets offer trust-based guarantees to secure the asset in case of default.

Diversification

The GP offers a diversified balanced portfolio with a pool of assets through portfolio management, and another strategy of direct investments counting on small cap growth equity projects globally.

Disclaimer

Although the GP will be responsible to ensure the agreed returns, there should be limitation of coverage for any market adverse shocks.

Investors may only redeem capital after the lock up period, hence guaranteeing short term liquidity to the pool of assets expected to return on medium term through the payment of dividends on the liquid assets or portfolios.

This document serves as an information memorandum providing stakeholders with basic information of the GP investment strategy.

Sustainability (ESG)

Environmental

Sustainable – Green Projects

The Fund General Partner will ensure to have in its equity sustainable projects within the circular economy and renewable energies. This will comprise as part of the Growth Equity Portfolio in series B, and C.



Green Bonds

The Fund GP will issue part of its bond asset class under an IPO in Mauritius to ensure against climate change impact on the Southern African region. Mozambique and Mauritius being the target beneficiaries due to their geographic exposure.

Social

Philanthropy

The Fund GP is looking into social initiatives to support in Africa as part of its philanthropy culture, to source a small fraction of the Fund’s dividends at exit (issuing social grants, and social fund facilities). The Fund will set a Foundation as a separate body to engage in poverty alleviation activities and impact investment projects in alignment with the UN’ SDGs specifically in Sub-Saharan Africa.



Social Bonds

The Fund GP is looking into social initiatives to support in Africa as part of its philanthropy culture, to source a small fraction of the Fund’s dividends per annum. Our plan is to have a Foundation as a separate body to engage in poverty alleviation activities and impact investment projects in alignment with the UN’ SDGs.

Governance

The Fund manager is in compliance with the US Securities Law, as well as in compliance its multiple jurisdictions legal framework. The fund abides by the the Dodd Frank Act, and the Sarbanes Oxley Act for its board structure.

Our Fund GP is based in Mauritius where it holds majority stake at CCG Delaware Capital under registry in Delaware serving through a board of Directors where investors will have their representation through their equity holding via a private offer.

Our Fund GP has embraced an activist cause, hence our Board has pledged to issue not more than 1% of its proceeds (post exit at the end of the fund maturity) destined for social causes in development economies in Sub-Saharan Africa, such as social businesses and charitable donations in sectors such as health and education.



Contact us

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